

5 June 2015

**Constellation Healthcare Technologies, Inc.**  
("Constellation", "CHT" or "the Group")

**Issue of Equity**

Constellation Healthcare Technologies, Inc., the US based healthcare services company, announces that it has today issued 127,569 common shares of \$0.001 each in the capital of the company (the "Fee Shares") in lieu of various cash fees due to advisers following the recent placing and subscription. As agreed with the recipients, the Fee Shares will be issued at the placing price of 140 pence per share and are thus in lieu of £178,599.16 otherwise payable in cash.

Application has been made for the 127,569 common shares to be admitted to trading on AIM and it is expected that admission will become effective on 11 June 2015. Following admission, the total number of issued common shares in the Company will be 64,990,623. The Company does not hold any common shares in treasury and therefore this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company.

**Enquiries:**

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